



Who needs an estate plan? You.

Who needs an estate plan? You do. No matter your age, wealth, or status, you have an estate. And you can't take it with you when you die. During *Prepare Wisely: Estate Strategy Essentials*, explore estate strategies and tools you can use to make your final wishes clear. Your loved ones will be grateful. You already know your retirement should be a priority. But will you have enough income to last in retirement? We can help.

William O'Doherty, FIC, Financial Advisor for Thrivent, will discuss the following topics during this complimentary educational workshop: Registration is required.

- Generating and managing your retirement income
- What is a professionally managed account?
- Understanding the value of Social Security
- Estate planning, essential documents, what is probate
- Managing retirement assets
- Tax efficient investing topics
- IRA investment options and IRA Distribution Laws?
- The SECURE act

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